

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C - 1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

SYMBOL – MAGADSUGAR

STOCK CODE – 540650

Sub: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, please find enclosed herewith a copy of the Investor Presentation of the Company with respect to the Financial Highlights of the quarter ended June 30, 2024.

Please take the same on record.

Thanking you,

Yours faithfully,
For Magadh Sugar & Energy Limited

SUBRAMANIAN
SATHYAMURTHY

Digitally signed by
SUBRAMANIAN SATHYAMURTHY
Date: 2024.08.13 15:14:34 +05'30'

S Subramanian
Company Secretary
FCS – 4974

Encl. – as above





Strengthening Fundamentals

Board Presentation Q1 FY25

Sugar | Co-Generation | Ethanol

Company Overview



Incorporated in 1932 (Group in Sugar Business over 9 decades), pursuant to the scheme of merger and demerger this company formed in 2015

Located in Bihar, the company's core business includes **Sugar, Ethanol and Co-Generation**.



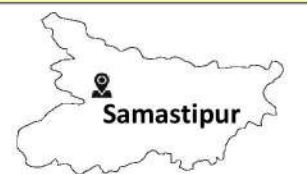
3 sugar mills with a combined crushing capacity of **21,500 TCD**

2 distillers with a total capacity of **155 KLPD**

Cogeneration facility generate **38 MW power**

Ongoing Projects * – (i) Expansion of Sugar plant of Narkatiagunj unit by increasing Crushing capacity from 7500 TCD to 10000 TCD and steam saving measures resulting into Bagasse Saving. (ii) Conversion of Sidhwalia Distillery (Sugar cane basis) to multi-feed distillery.

*** Both the projects will be operational by Dec 2024**

Region	Plant (Bihar)	Capacity
 <p>Paschim Champaran</p>	New Swadeshi Sugar Mills	10,000 TCD
	New Swadeshi Distillery	80 KLPD
	New Swadeshi Co-generation	10 MW
 <p>Gopalganj</p>	Bharat Sugar Mills	5,000 TCD
	Sidhwalia Multi Feed Distillery	75 KLPD
	Bharat Co-generation	18 MW
 <p>Samastipur</p>	Hasanpur Sugar Mills	6,500 TCD
	Hasanpur Co-generation	10 MW

Q1 FY25 Highlights



Operational Performance – Sugar (1/2)

Particulars	Unit	Q1 FY25	Q1 FY24	YoY (%)	FY24
Sugarcane Crushing	Lakh Qtls	6.41	9.16	-30.02%	239.98
Sugar Production	Lakh Qtls	0.78	1.04	-25.00%	25.09
Sugar Sales – Domestic	Lakh Qtls	7.00	5.87	19.25%	20.12
Sugar Real. (Domestic)	Rs/ Qtl	3879	3668	5.75%	3796
Sugar Recovery (Adjusted to C Heavy Molasses)	(%)	11.16%	10.99%	-	11.43%
Sugar Inventory	Lakh Qtls	12.10	8.52	42.02%	18.33

Distillery

Particulars	Unit	Q1 FY25	Q1 FY24	YoY (%)	FY24
Production	Lakh Litres	126.03	134.21	-6.09%	498.68
Sales	Lakh Litres	124.55	134.65	-7.50%	466.85
Avg. Realisation (B)	Rs/ Litres	60.73	60.73	-	60.73
(C)	Rs/ Litres	56.28	56.28	-	56.28
Closing Stock	Lakh Litres	70.35	37.50	87.60%	69.26

Power

Particulars	Unit	Q1 FY25	Q1 FY24	YoY (%)	FY24
Generation	Lakh Unit	44.86	36.44	23.11%	920
Sales	Lakh Unit	26.19	22.37	17.08%	493
Avg. Realisation	Rs/ Unit	6.51	6.09	6.90%	5.28

Segment Performance – Q1 FY25

Segments	Revenue			PBIT		
	Q1 FY25	Q1 FY24	YoY (%)	Q1 FY25	Q1 FY24	YoY (%)
Sugar	304	241	26.14%	11	13	-15.38%
Distillery	82	83	-1.20%	22	21	4.76%
Co generation	4	4	-	-1	-1	-
Total	390	328	18.90%	32	33	3.03%
Less: Inter seg. Revenue	30	27	11.11%	-	-	-
Total	360	301	19.60%	-	-	-

Note :- Closing Stock of Sugar Valued at 3440 per Qtl. on 30/06/2024

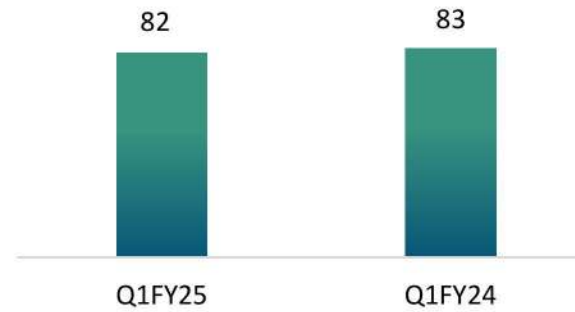
Segment Revenue Drivers – Q1 FY25

Sugar



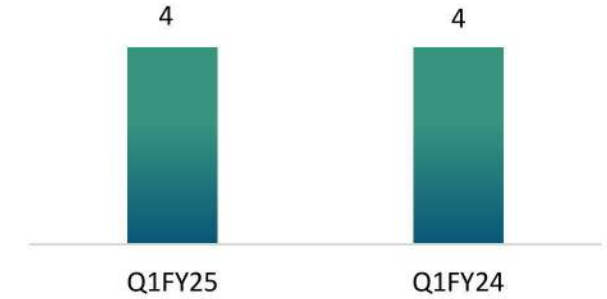
Due to Higher Sugar Sales volume by 19%

Distillery



Due to Lower Sales by 8%

Power



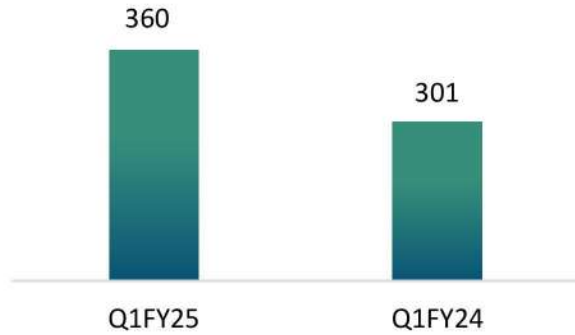
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Profit & Loss Highlights

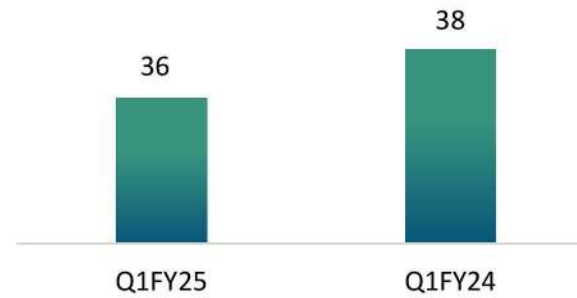
Particulars (Rs Cr)	Q1 FY25	Q1 FY24	FY24
Total Income	360	301	1098
Raw Material Cost	282	230	702
Employee Cost	15	13	63
Other Expenditure	27	20	119
EBITDA	36	38	214
Depreciation	7	6	25
PBIT	29	32	189
Interest	13	11	32
Profit Before Tax	16	21	157
Tax	5	5	40
Profit After Tax	11	16	117
EPS (Rs)	8.11*	11.03*	82.61

**Not Annualized*

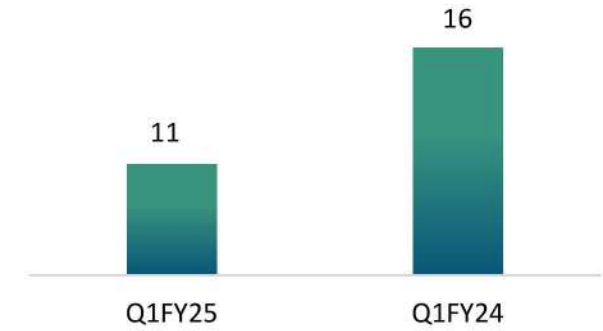
Total Income



EBITDA



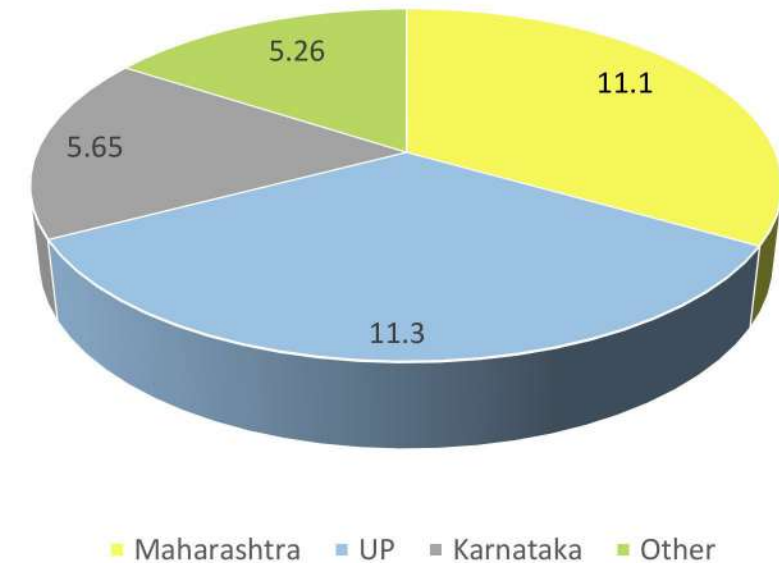
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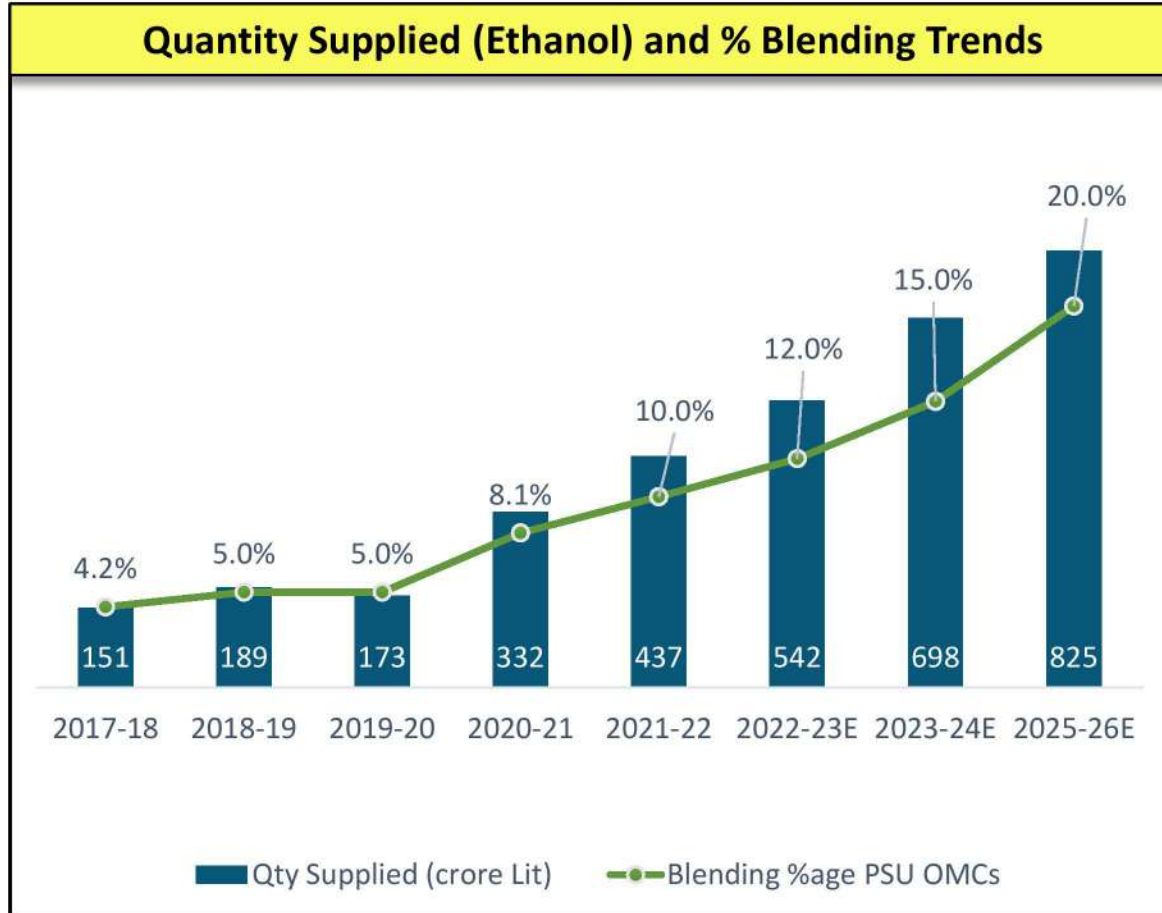
Domestic Sugar Balance Sheet

Particulars (Lakh Tonnes)	2024-25
Opening Stock (01/04/2024)	90.50
Gross Sugar Production	333
Gross Production	423.50
Consumption	290
Exports	-
Closing Stock	133.50

State-wise Estimate Sugar Production SS 2024-25



Excess Sugar will be sufficient to support Ethanol Blending Program (EBP) in 2024- 2025 season and export in Current Season



Ethanol Supply Year (ESY) 2023-24 – November to October
Oil Marketing Companies (OMCs) floated a tender for a total of 825 crore litres of ethanol, aiming for a 15% blending target.

As of August 14, 2024, the OMCs have successfully **seems for 426.46 crore litres** of ethanol. Of this, 46% or 197 crore litres have been sourced from sugarcane-based feedstocks, while the remaining 54% or 229 crore litres have come from grain-based feedstocks.

The achieved blending percentage as of July 14, 2024, 2024, stands at 13.14%.

A photograph of a dirt path winding through a field of tall sugarcane plants. The sky is a clear, bright blue with a few wispy clouds. The overall image has a soft, slightly faded appearance.

Thank You