

The Manager
Listing Department
National Stock Exchange of
India Limited
'Exchange Plaza', C - 1,
Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

SYMBOL – MAGADSUGAR

STOCK CODE – 540650

SCRIP CODE - 23935

Dear Sirs,

Sub : Press Release

Enclosed please find Press Release issued by the Company in respect of the Audited Financial Results of the Company for the quarter and year ended 31st March, 2019.

This is for your information and record.

Yours faithfully,
For Magadh Sugar & Energy Limited


S Subramanian
Company Secretary
FCS - 4974



Encl. as above.



K.K. BIRLA GROUP OF SUGAR COMPANIES

Press Release

Q4 & FY ended 2019 Results

EBIDTA of Rs. 107 Crore | grew by 49 % YoY

CASH PROFIT of Rs. 72 Crore | robust growth of 148 % YoY

Kolkata, West Bengal, May 14, 2019: The Board of Directors of Magadh Sugar & Energy Limited (MSEL) (BSE: 540650 / NSE: MAGADSUGAR) at its meeting held on 14th May, 2019 took on record the audited Financial Results for the quarter ended 31st March, 2019.

| Particulars (Rs crore) | Q4 FY19 | Q4 FY18 | FY19 | FY18 |
|------------------------|------------|------------|-------|-------|
| Total Income | 209 | 182 | 745 | 729 |
| EBITDA | 67 | 11 | 107 | 72 |
| PBDT | 63 | 7 | 72 | 29 |
| PAT | 33 | 13 | 34 | 25 |
| EPS (Rs.) | 33.06 | 16.29 | 33.99 | 24.75 |

Commenting on the results, Mr. C.S. Nopany, Chairperson, Magadh Sugar & Energy Ltd said:

“The Sugar Industry faced headwinds during this financial year ended 2019, the mix of oversupply situation kept the sugar industry sentiments dampened which saw a sign of relief in latter half of the year by boost in ethanol production and increased MSP and export quotas. Bihar experienced sugar production of 8.35 lakh tonnes which is highest ever in the state. Initiative to produce Green fuel by Government of India, Sugar Mills are now encouraged to produce more and more “B” heavy Molasses, which will also keep check on sugar production in future.

I am pleased that Magadh Sugar and Energy Limited has crushed 2.26 crore qtls of sugarcane, with our plants recording the highest recoveries in Bihar due to our intensive cane development program.”



Key Highlights

- *Announced Bonus at the ratio 4 :10*
- *Dividend of 20%*
- *Sugar Stock as on 31st March was at 20.30 lakh quintals*
- *Average realization in FY19 at Rs.3090 per quintal against Rs. 3640 per quintal in FY18*
- *Ethanol supplies to OMCs at 195 lac litres, as against 130 lac litres in FY18.*

About Magadh Sugar & Energy Limited

CIN: L15122UP2015PLC069632

The company was incorporated on 19th March 2015 with main object to deal in sugar and sugar products, spirits and alcohol of denatured of any strength and all other products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business, generation of power through various means. The company is having three sugar mills at New Swadeshi Sugar Mills, Narkatiaganj (District West Champaran, Bihar), Bharat Sugar Mills (District Sidhwalia, Bihar), Hansanpur Sugar Mills, Hasanpur (District Samastipur, Bihar) with a combined crushing capacity of 17,500 TCD. The company is also having one distillery at Narkatiaganj with a total capacity of 60 KLPD. The Company is also having Cogen facility and can generate 38 MW power.

For further information, please contact:

- **Mr. Dilip Patodia**
Group President (Finance)
- **Mr. Sunil Choraria**
CFO - M/s Magadh Sugar & Energy Ltd

Birla Building, Kolkata. Phone : 033 71853000

Vikash Verma / Abhishek Bhatt
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Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward looking statements. Magadh Sugar & Energy Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

