

Ref: NSE/LIST/10212

June 21, 2017

The Company Secretary
Magadh Sugar & Energy Limited
P. O. Hargaon,
Dist. Sitapur,
Uttar Pradesh - 261121

Kind Attn.: Mr. Subramanian Sathyamurthy

Dear Sir,

Sub: In-principle approval for listing of 1,00,65,450 equity shares of Re. 10/- each of Magadh Sugar & Energy Limited pursuant to Composite Scheme of Arrangement

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Yours faithfully,
For National Stock Exchange of India Limited

Divya Poojari
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai – 400 023

P.S. Checklist of all the further issues is available on website of the exchange at the following URL
http://www.nseindia.com/corporates/content/further_issues.htm