

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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1.	Name of Listed Entity: Magadh Sugar and Energy Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540650
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31st March 2021
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>
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**Magadh Sugar and Energy Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	26	8588482	0	0	8588482	60.9474	8588482	0	8588482	60.9474	0	60.9474	0	0.0000	0	0.0000	8588482
(B)	Public	7881	5503148	0	0	5503148	39.0526	5503148	0	5503148	39.0526	0	39.0526	0	0.0000	NA	NA	5366586
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	7907	14091630	0	0	14091630	100.0000	14091630	0	14091630	100.0000	0	100.0000	0	0.0000	0	0.0000	13955068



**Magadh Sugar and Energy Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities (XI) = (VII)+(X) As a % of (A+B+C2))	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XII)		(XIII)		(XIV)			
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		926	0	0	926	0.0066	926	0	926	0.0066	0	0.0066	0	0.0000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(f)	Financial Institutions / Banks		361	0	0	361	0.0026	361	0	361	0.0026	0	0.0026	0	0.0000	NA	NA	10	
(g)	Insurance Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	<b>Sub Total (B)(1)</b>		<b>4</b>	<b>1287</b>	<b>0</b>	<b>1287</b>	<b>0.0091</b>	<b>1287</b>	<b>0</b>	<b>1287</b>	<b>0.0091</b>	<b>0</b>	<b>0.0091</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>10</b>	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals			0												NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		7283	2476984	0	0	2476984	17.5777	2476984	0	2476984	17.5777	0	17.5777	0	0.0000	NA	NA	2396142
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	1070438	0	0	1070438	7.5963	1070438	0	1070438	7.5963	0	7.5963	0	0.0000	NA	NA	1041001
	Anil Kumar Goel	AAJPG2552Q		572000	0	0	572000	4.0591	572000	0	572000	4.0591	0	4.0591	0	0.0000	NA	NA	572000
(b)	NBFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Trust Employee		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Any Other (Specify)		581	1954439	0	0	1954439	13.8695	1954439	0	1954439	13.8695	0	13.8695	0	0.0000	NA	NA	1929433
	Hindu Undivided Family		256	227827	0	0	227827	1.6168	227827	0	227827	1.6168	0	1.6168	0	0.0000	NA	NA	227827
	Non Resident Indians (Non Repat)		42	35987	0	0	35987	0.2554	35987	0	35987	0.2554	0	0.2554	0	0.0000	NA	NA	35987
	Non Resident Indians (Repat)		89	84415	0	0	84415	0.5990	84415	0	84415	0.5990	0	0.5990	0	0.0000	NA	NA	84412
	Clearing Member		41	57671	0	0	57671	0.4093	57671	0	57671	0.4093	0	0.4093	0	0.0000	NA	NA	57671
	Market Maker		1	553	0	0	553	0.0039	553	0	553	0.0039	0	0.0039	0	0.0000	NA	NA	553
	Bodies Corporate		152	1547986	0	0	1547986	10.9851	1547986	0	1547986	10.9851	0	10.9851	0	0.0000	NA	NA	1522983
	Naveewan Medical Institute	AAATN2102N	1	783157	0	0	783157	5.5576	783157	0	783157	5.5576	0	5.5576	0	0.0000	NA	NA	783157
	The Hindustan Times Limited	AAACT4962F	1	154340	0	0	154340	1.0953	154340	0	154340	1.0953	0	1.0953	0	0.0000	NA	NA	154340
	<b>Sub Total (B)(3)</b>		<b>7877</b>	<b>5501861</b>	<b>0</b>	<b>0</b>	<b>5501861</b>	<b>39.0435</b>	<b>5501861</b>	<b>0</b>	<b>5501861</b>	<b>39.0435</b>	<b>0</b>	<b>39.0435</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>5366576</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>7881</b>	<b>5503148</b>	<b>0</b>	<b>0</b>	<b>5503148</b>	<b>39.0526</b>	<b>5503148</b>	<b>0</b>	<b>5503148</b>	<b>39.0526</b>	<b>0</b>	<b>39.0526</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>5366586</b>

**Magadh Sugar and Energy Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
								(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)			(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.